

NOTES TO THE FORM OF PROXY

- If you wish to appoint some other person as your proxy please insert his/her name, initial and strike out the words 'the Chairman of the Meeting'. A proxy need not be a member of the Company. Appointing a proxy will not preclude you from personally attending and voting at the meeting (in substitution for your proxy vote) if you subsequently decide to do so. If no name is entered, the return of this form, duly signed, will authorise the Chairman of the meeting to act as your proxy.
- Please indicate with an X in the appropriate box how you wish your vote to be cast. Unless otherwise instructed the proxy will exercise his/her discretion as to whether, and if so how he/she will vote. Unless instructed otherwise, the proxy may also vote or abstain from voting as he or she thinks fit on any other business which may properly come before the meeting (including amendments to resolutions). You may appoint more than one proxy provided each proxy is appointed to exercise rights attaching to different shares. You may not appoint more than one proxy to exercise rights attached to any one share. To appoint more than one proxy please contact the Registrars of the Company as detailed in note 4 below.
- This Form of Proxy must, in the case of an individual, be signed by the appointer or his/her attorney or, in the case of a corporation, be given under its common seal or signed on its behalf by an attorney or a duly authorised officer or, if it is subject to the Companies Act 2006 (as amended), in accordance with Section 44 thereof.
- To be valid this Form of Proxy and any power of attorney or other authority under which it is executed (or a duly notarised copy thereof) must be lodged with the Registrars of the Company, Neville Registrars Limited, Neville House, Steelpark Road, Halesowen B62 8HD not later than 9:00 a.m. on 25 July 2024, or not less than 48 hours (excluding non-working days) before the time appointed for the adjourned meeting at which it is to be used.
- As an alternative to completing this hard copy Form of Proxy you can appoint a proxy or proxies electronically by registering the proxy with Neville Registrars Limited at www.sharegateway.co.uk using your personal proxy registration code (Activity Code) shown below. For an electronic proxy appointment to be valid, the appointment must be received by the Company's registrars no later than 9:00 a.m. on 25 July 2024.
- CREST members who wish to appoint a proxy or proxies through the CREST electronic proxy appointment service may do so for the meeting and any adjournment(s) of it by using the procedures described in the CREST Manual. CREST personal members or other CREST sponsored members, and those CREST members who have appointed a voting service provider(s), should refer to their CREST sponsor or voting service provider(s) who will be able to take the appropriate action for them. To complete a valid proxy appointment or instruction using the CREST service, the appropriate CREST message (a "CREST Proxy Instruction") must be properly authenticated in accordance with Euroclear UK & International Limited's specifications and must contain the information required for such instructions, as described in the CREST Manual. The message, regardless of whether it constitutes the appointment of a proxy or an amendment to the instruction relating to a previously appointed proxy must, in order to be valid, be transmitted and received by Neville Registrars Ltd (Participant ID: 7RA11) not later than 9:00 a.m. on 25 July 2024. The time of receipt of the instruction will be the time (as determined by the time stamp applied to the message by the CREST Applications Host) from which Neville Registrars Ltd is able to retrieve the message by enquiry to CREST in the manner prescribed by CREST. After this time, any change of instructions to proxies appointed through CREST should be communicated to the appointee through other means.
- In the case of joint holders of a share the vote of the senior who tenders a vote whether in person or by proxy shall be accepted to the exclusion of the votes of the other joint holders and for this purpose seniority shall be determined by the order in which the names stand in the statutory register of members in respect of the share.
- Any alteration in this Form of Proxy must be initialled by the person in whose hand it is signed or executed.
- The 'Vote Withheld' option is provided to enable you to abstain on any particular resolution. However, it should be noted that a 'Vote Withheld' is not a vote in law and is not counted in the calculation of the proportion of the votes 'For' and 'Against' a resolution.

Please complete and return this Form of Proxy to the Registrar at the address shown overleaf. If you wish to use an envelope, please address it to 'FREEPOST NEVILLE REGISTRARS'. If it is posted outside the United Kingdom, please return it in an envelope using the address shown overleaf and pay the appropriate postage charge.

Mining, Minerals & Metals plc

(Incorporated and registered in England and Wales under the Companies Act 2006 with registered number 08377465)

FORM OF PROXY

I/We _____ being (a) member(s) of the Company and entitled to vote at the General Meeting, hereby appoint

(Please only complete if appointing someone other than the Chairman of the Meeting)

or failing him/her, the Chairman of the meeting as my/our proxy, to attend, speak and vote for me/us and on my/our behalf at the General Meeting of the Company, to be held on 29 July 2024 at Shoosmiths LLP, 1 Bow Churchyard, London, EC4M 9DQ at 9:00 a.m. and at any adjournment thereof.

Resolutions (*Special Resolutions)

	FOR	AGAINST	WITHHELD		FOR	AGAINST	WITHHELD
1 To approve the Rule 9 Waiver as a result of the Acquisition and the Placing	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	11 To approve the issue and allotment of Convertible Loan Shares	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2 To approve the Rule 9 Waiver as a result of the exercise of warrants pursuant to the CSS Cashless Warrant Instrument and the CSS Warrant Instrument	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	12 To approve the Re-admission	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3 To approve the Rule 9 Waiver as a result of the conversion of the Westmarket Loan	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	13 To re-elect Roy Pitchford as a director of the Company	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4 To approve the Rule 9 Waiver as a result of the allotment and issue of the Performance Shares	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	14 To approve the election of Peter Bradley, Anthony Hamilton, Mark Wallace, John Heugh and Robin Fryer as directors	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5 To authorise the directors to allot Ordinary shares of £0.01 each in the Company	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	15 To approve the director service contracts for Anthony Hamilton, Mark Wallace and John Heugh	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6 To approve the proposed share consolidation	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	16* To disapply statutory pre-emption rights up to an aggregate nominal amount of £0.01	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
7 To authorise the directors to allot Ordinary shares of £0.05 each in the Company	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	17* To disapply statutory pre-emption rights up to an aggregate nominal amount of £7,524,835	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
8 To approve the issue and allotment of Debt Shares	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	18* To approve the change of name of the Company to Georgina Energy plc	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
9 To approve the issue and allotment of Consideration Shares	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
10 To approve the issue and allotment of Placing Shares	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				

Your Personal Proxy Registration Code is: ABCD-123-EFG

If you are planning to attend the General Meeting, please tick the following box:

Mark this box with an "X" if you are appointing more than one proxy:

Signed:

Leave blank to authorise your proxy to act in relation to your full entitlement or enter the number of shares in relation to which your proxy is authorised to vote:

Date:

D / D - M / M - Y / Y



Mining, Minerals & Metals plc

Attendance Card

The General Meeting will start at 9:00 a.m. and is being held on 29 July 2024 at Shoosmiths LLP, 1 Bow Churchyard, London, EC4M 9DQ.

If you plan to attend the General Meeting, please bring this card with you to ensure you gain entry as quickly as possible.

Please present this card at the registration desk. It will be used to show that you have the right to attend, speak and vote at the General Meeting.

>12340
Name
Address 1
Address 2
Address 3
Address 4
Address 5
Address 6

NEVILLE
REGISTRARS



Business Reply Plus
Licence Number
RTZE-YRRG-ETSK



NR 1

Neville Registrars Limited
Neville House
Steelpark Road
Halesowen
B62 8HD